Asset Keeper Pro - File / Client Information

Client Information

The Client Information screen located in the File menu or in the toolbar of the Home screen, allows you to set options specific for your client file.

The General screen, shown below, displays general information regarding the selected file. This information can be changed at any time and is automatically saved when the screen is closed.

On the left side of this screen you will find different sections for setting up methods, calculation options, etc. For detailed information on each of these sections, please refer to that specific document.

Note the option "Do Not allow access to this file". If this option is checked, other users cannot select this particular file.